

Our Executive Team

W. James (Jim) Lloyd, CPA/ABV, ASA, CFE provides business valuation, economic damages analysis, and related litigation consulting services to a wide variety of business organizations and their attorneys. Jim has significant experience in several industries including healthcare, manufacturing, real estate, transportation, and wholesale distribution. He speaks regularly to professional groups on valuation and commercial litigation topics and has testified as an expert in connection with a broad range of commercial disputes.

Carol W. Carden is a certified public accountant with extensive experience in the healthcare industry. She holds the Accredited in Business Valuation (ABV) credential from the American Institute of Certified Public Accountants.

Martin D. Brown is a certified public accountant with extensive healthcare experience. He has valued numerous entities and provided expert testimony services in a broad range of commercial disputes. He has been a speaker or presenter for professional groups more than 100 times.



Valuation, Forensic & Litigation Consultants

Twelve Oaks Executive Office Park

Suite 500

5401 Kingston Pike, S.W.

Knoxville, Tennessee 37919

(865) 558-8118

www.ValuePointConsulting.com



Valuation, Forensic & Litigation Consultants

At ValuePoint we have the experience and resources to meet your most complex needs in the areas of business valuation, forensic investigation and litigation support services. If you are a business owner, an attorney, a healthcare provider or a financial institution, we are here to help you.

For additional information, visit our Web site at www.ValuePointConsulting.net

Business Valuation Services

ValuePoint has the experience and the resources you need. We are experts in valuing privately owned businesses and related intangible assets.

Our valuations are relied upon in connection with

- Bankruptcy and reorganizations
- Buy/sell agreements
- Divorce
- ESOPs
- Goodwill impairment
- Intellectual property
- Merger and acquisitions
- Purchase price allocations
- Value enhancement planning
- Business succession planning
- Divestitures
- Economic damages
- Estate planning
- Intangible assets
- Joint ventures
- Private offerings
- Shareholder disputes

Litigation Support Services

We provide expert testimony and consulting services in connection with various commercial litigation matters such as lost profits, economic damages and white collar crime.

Our litigation support services include expertise in

- Bankruptcy and solvency analysis
- Business valuations
- Damage calculations
- Fraud investigations
- Merger and acquisition transactions
- Business practices
- Contract disputes
- Expert testimony
- Lost profits

Specialized Healthcare Valuation Services

We have performed hundreds of valuations for various healthcare organizations such as hospitals, physician practices, dialysis clinics, imaging centers, ASCs, cancer centers, and retirement and assisted living centers.

If you are a healthcare provider or healthcare attorney, we have the experience you need for

- Merger and acquisition transactions
- Physician buy-ins and buy-outs
- Purchase price allocations
- Benchmarking analysis
- Equipment and facility leasing arrangements
- Joint ventures
- Management contracts
- Compensation agreements
- Litigation

Forensic Investigation Services

Valuepoint's forensic experts have specialized knowledge and training in analyzing complex financial transactions. Our experience in accounting, auditing, financial reporting, and tax compliance makes us well prepared to detect, analyze, and interpret a broad range of fraudulent activity.

Our forensic services are performed in connection with

- Bankruptcy and reorganizations
- Contract disputes
- Economic damages
- Financial statement reporting
- Insurance claims
- Shareholder disputes
- Business interruption claims
- Divorce
- Employee embezzlement
- Health care fraud
- Lost profits caused by fraud
- Professional negligence/malpractice